



13 & 14 January 2014

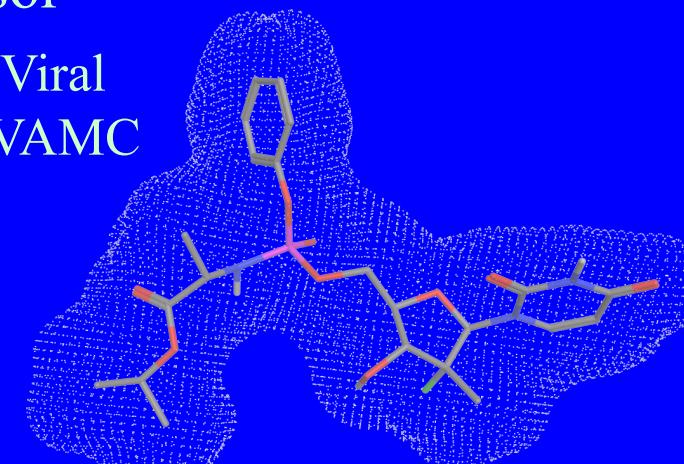
PARIS - Palais des Congrès

International Conference on the Management
of Patients with Viral Hepatitis

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Paris, France—January 13, 2014
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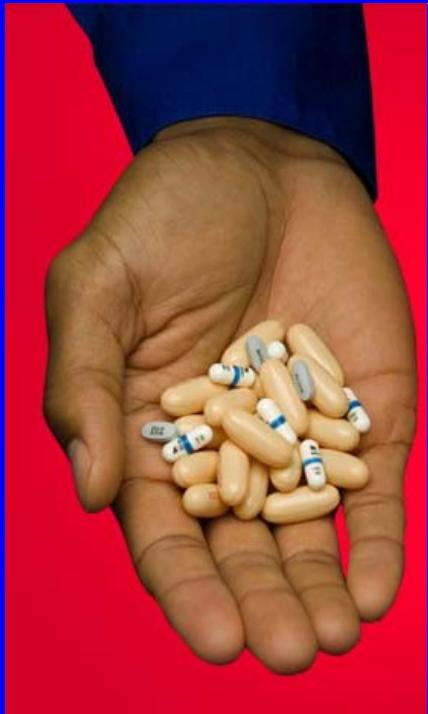
Winning Combination For Anti-HCV Therapy

One size fits all

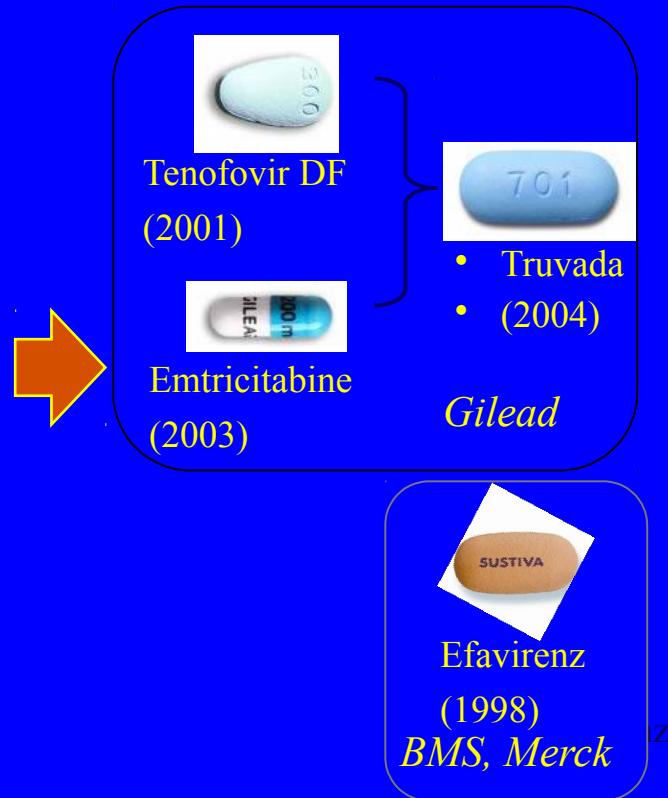
- ◆ Once a day or once a week/month oral Rx towards a **Cure** – Single pill. Easier for all.
- ◆ Pan-genotypic (1-6)
- ◆ Very high barrier to clinical resistance
- ◆ Short duration of Tx – < 12 weeks
- ◆ Safe with no or manageable side effects (no IFN or Ribavirin)
- ◆ High efficacy or **Cure** rates for all HCV diseases - Lowers cost to healthcare – Cost effective
- ◆ Suitable & affordable for all populations

HIV Regimen Simplification

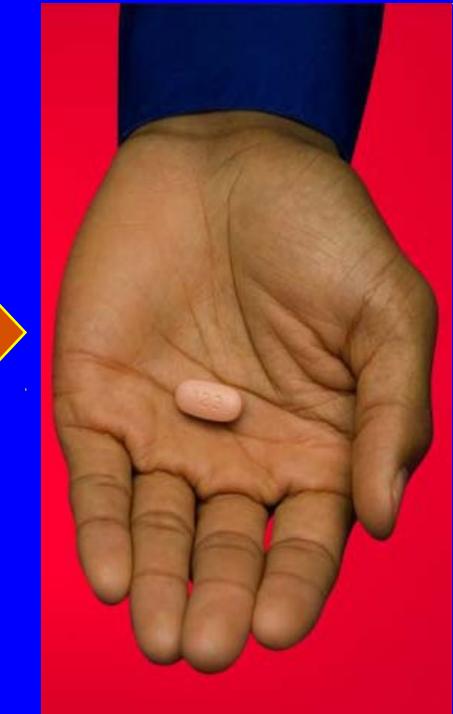
1996



> 30 Pills a Day

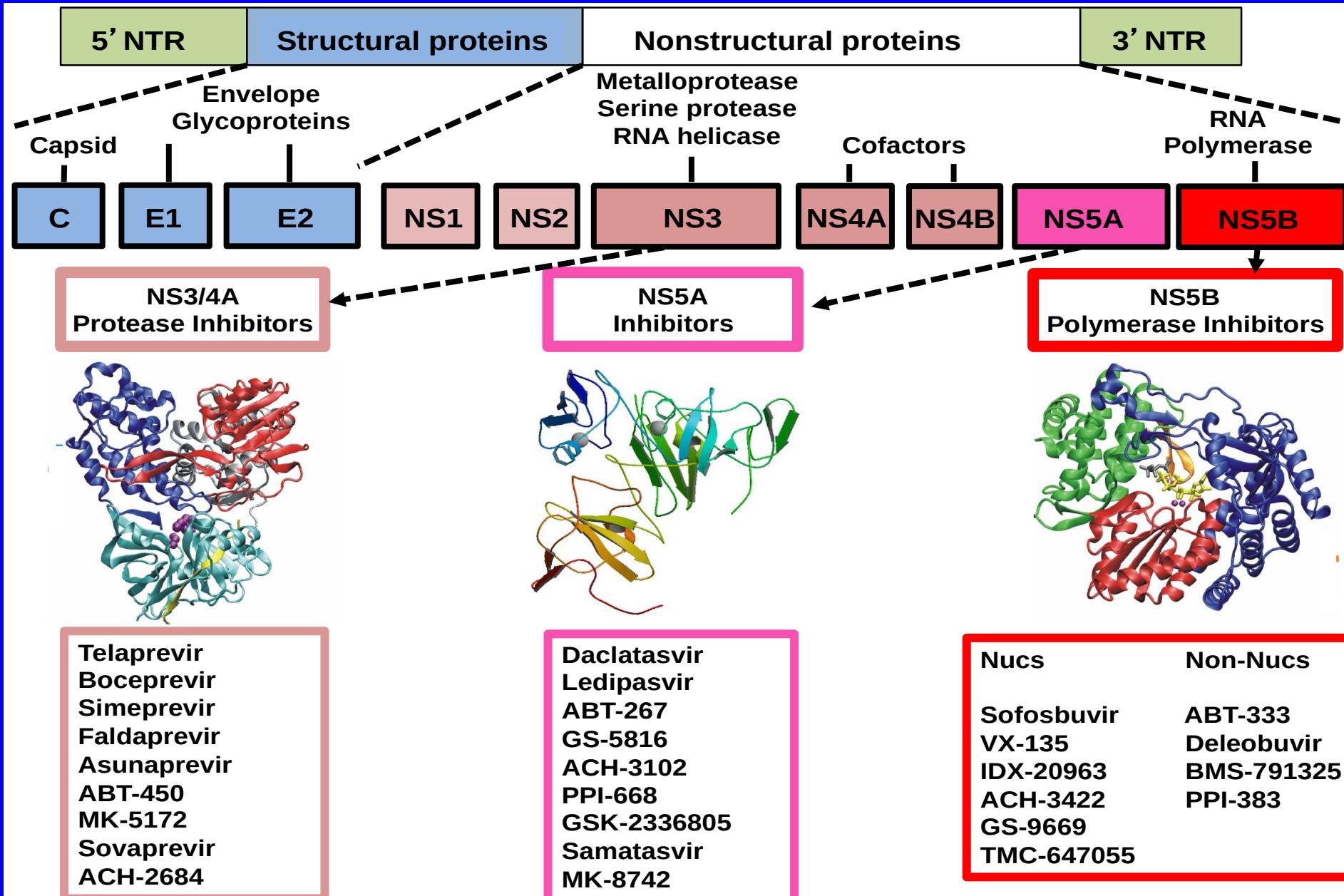


2006
Introduction of Atripla



1 Pill Once a Day

Market Will See An Influx of New Drugs Over the Next Few Years



Nucleoside dominate in terms of Efficacy, resistance profile and pangenotypic activity (2014)

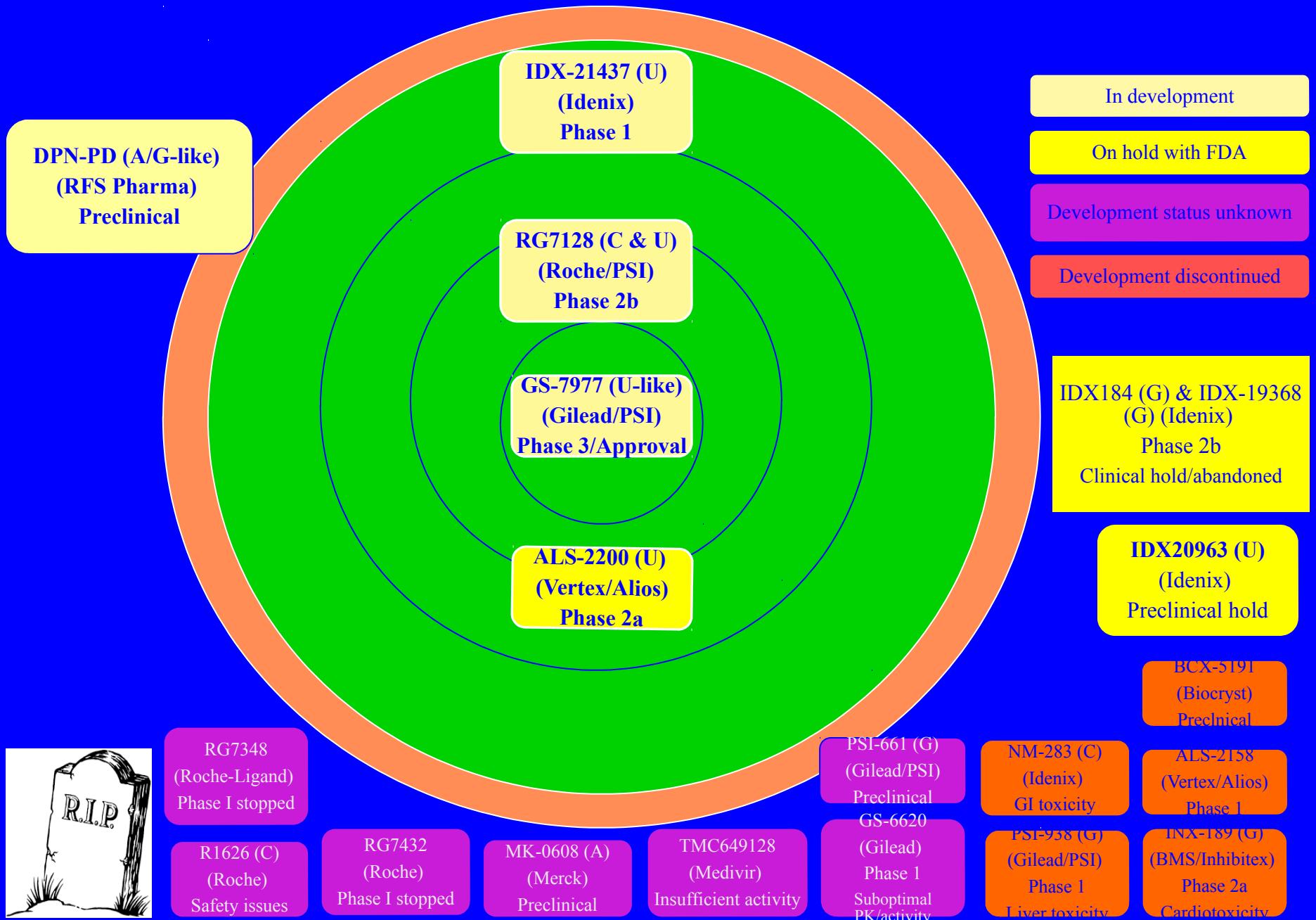
	DAA				
	PI, 1st Generation	PI, 2nd Generation	NS5A Inhibitors	NS5B Nucleoside Inhibitors	NS5B Non Nucleoside Inhibitors
Efficacy	●	●	●	●	●
Resistance Profile	●	●	●	●	●
Pangenotypic Efficacy	●	●	●	●	●

● Good profile

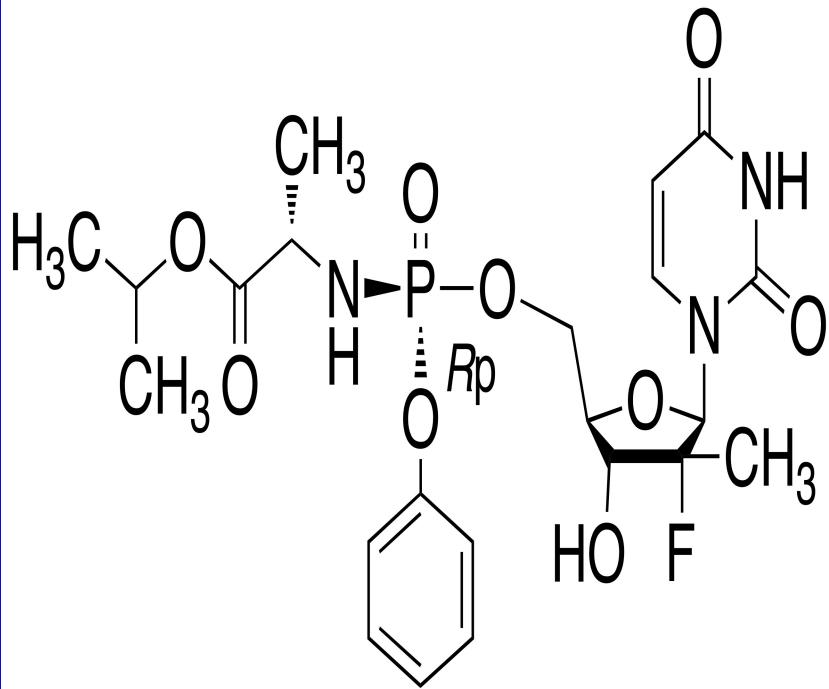
● Average profile

● Least favorable profile

Changing HCV Nucleoside Landscape

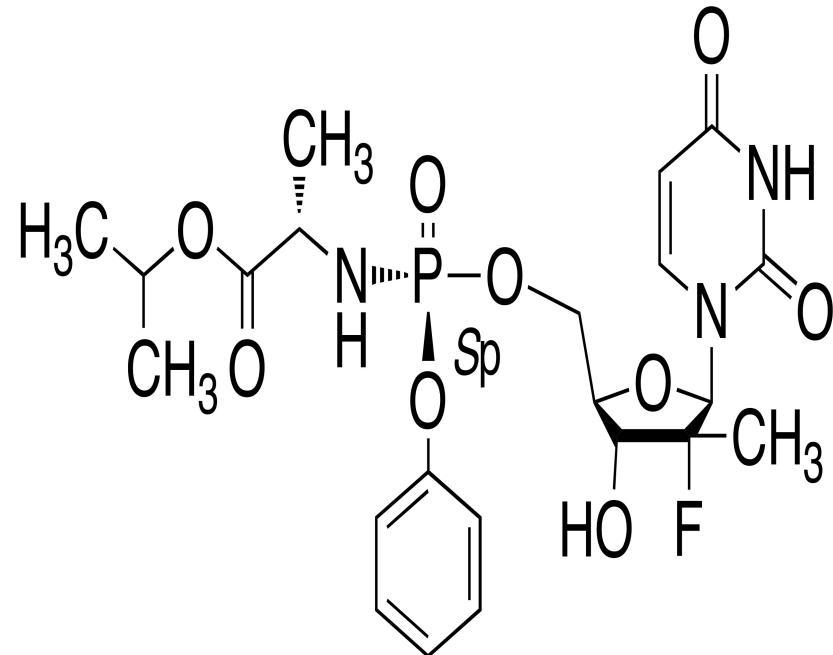


Activity of Diastereomerically Pure Nucleotide Phosphoramidates



PSI-7976

HCV 1b replicon: EC₉₀ = 7.5 μM (WT);
> 100 μM (S282T); 1.3 μM (S96T)

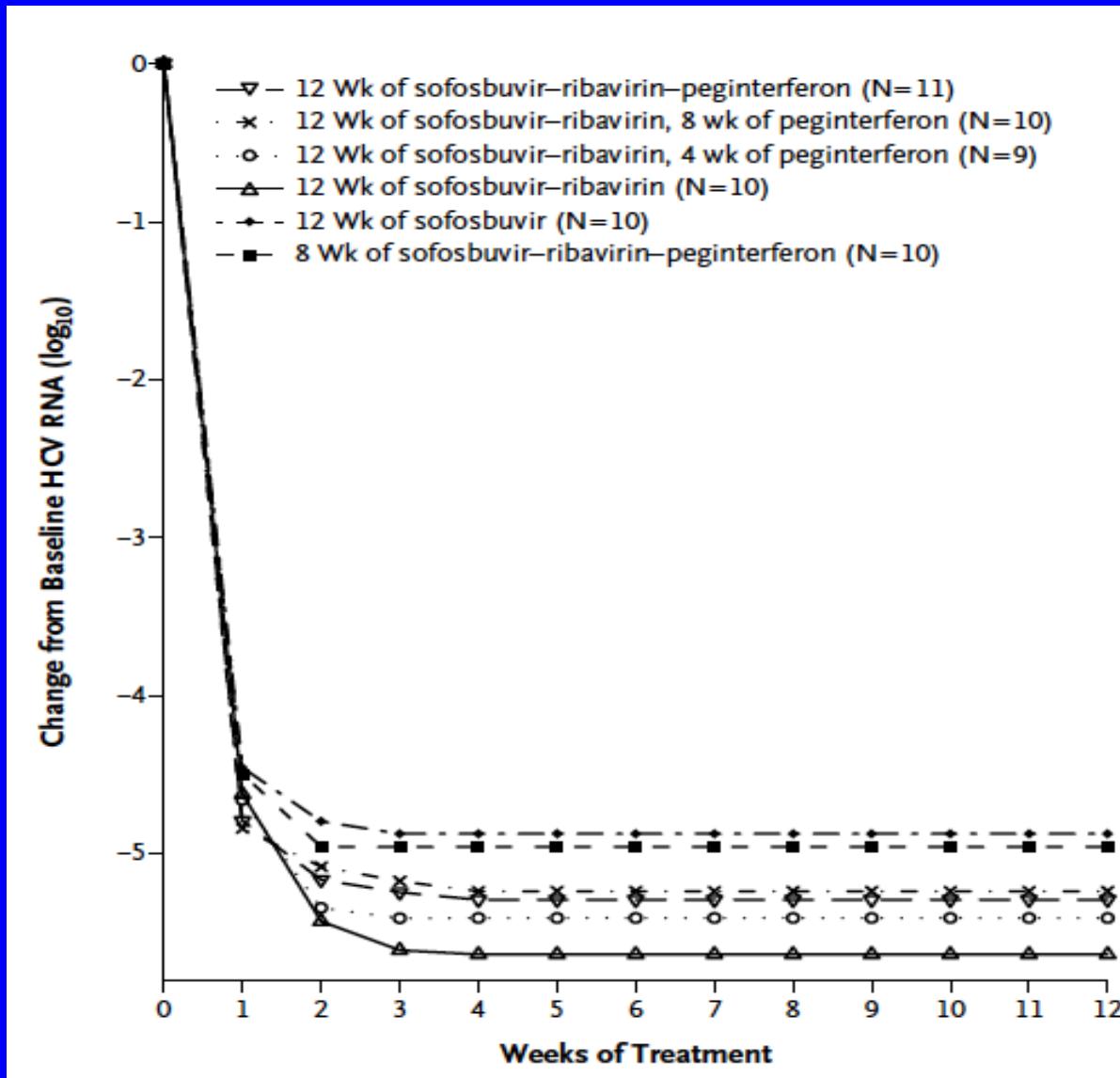


PSI-7977 (Sofosbuvir)

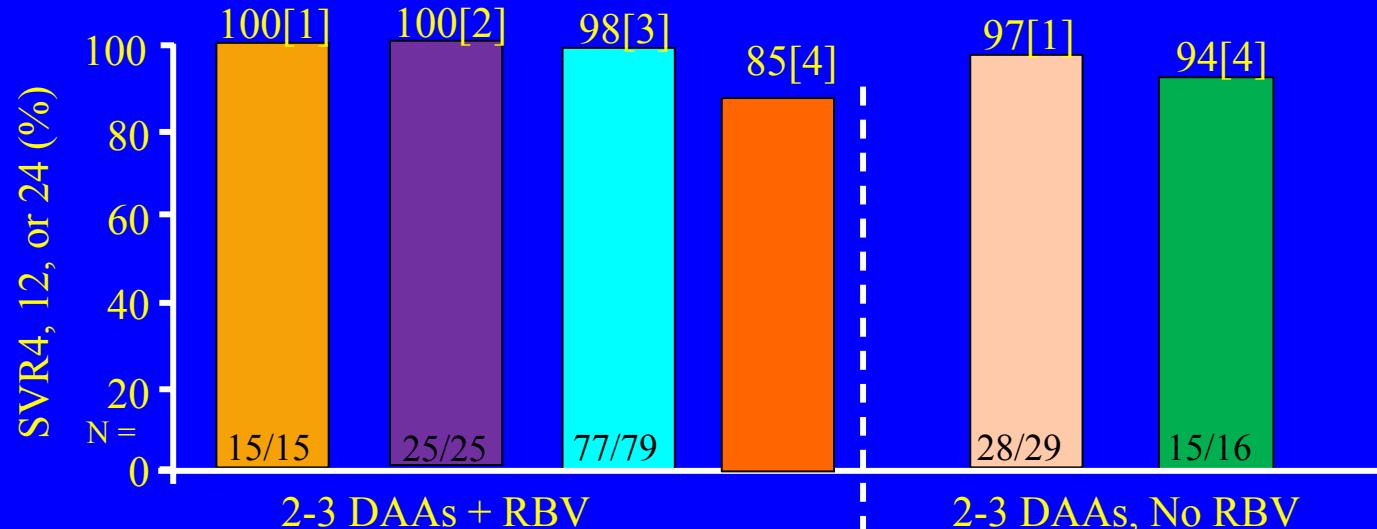
HCV 1b replicon: EC₉₀ = 0.42 μM (WT);
7.8 μM (S282T); 0.11 μM (S96T)

Sofosbuvir + RBV

G1 and also Genotype 2 and 3



Impressive Clinical Results with Different Combinations



- Sofosbuvir (Nuc) + Daclatasvir (NS5A) + RBV x 24 wks
- Sofosbuvir (Nuc) + GS-5885 (NS5A) + RBV x 12 wks
- ABT-450/r (PI) + ABT-333 (NNI) + ABT-267 (NS5A) + RBV x 12 wks
- Faldaprevir (PI) + Deleobuvir (NNI) + RBV x 24 wks (G1b)

- Sofosbuvir (Nuc) + Daclatasvir (NS5A) x 24 wks
- Daclatasvir (NS5A) + asunaprevir (PI) + BMS 791325 (NNI) x 12 wks

Ribavirin-Free Regimen

Shift in focus to difficult to treat persons

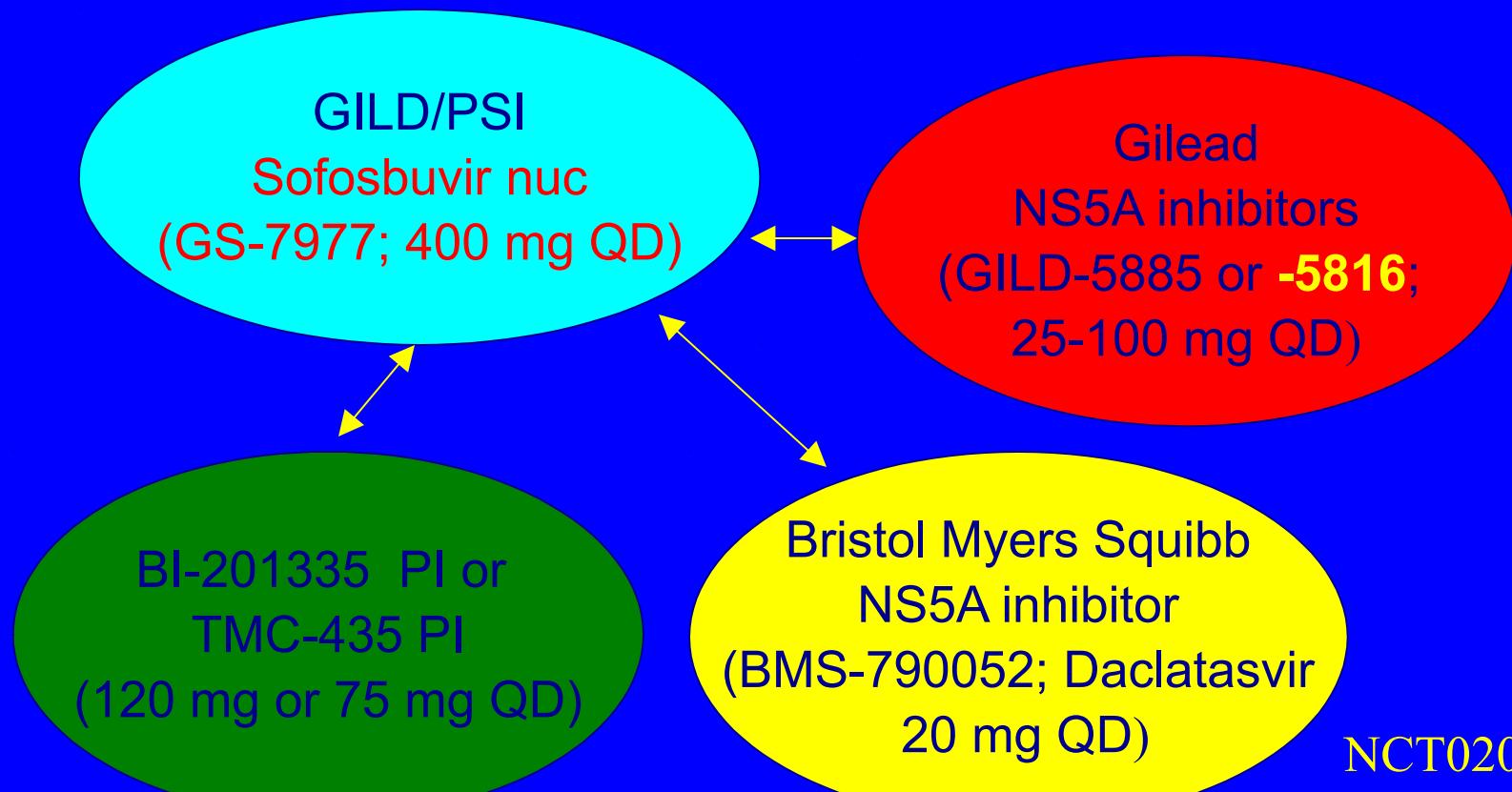
Several unmet needs remain:

- DAA/PR failures – **DONE**
- Null-responders – **DONE**
- Co-infected with HIV or HBV – **ALMOST DONE**
- non-GT1, especially GT3 – **DONE**
- IFN intolerant or contraindicated - **DONE**
- Cirrhosis - **ALMOST DONE**
- Bleeding disorders (hemolysis)
- Transplant subjects - **ALMOST DONE**
- Pediatrics & Mother to child transmission
- Opiate substitution therapy– **ALMOST DONE**

What Will Happen in the Real World? Two potent pangenotypic DAA will be

Inter/Intra-Company Combinations

Good Example: Two Molecules QD
(Truvada-like for HCV – IFN & Riba-free)



AASLD 2012: 7977+5885+ Riba = 100% SVR4

NCT02032875
SOF + DAC
Pan-genotypic?

Ideal 2 DAA Combo

TWO nucleoside analogs – Why?

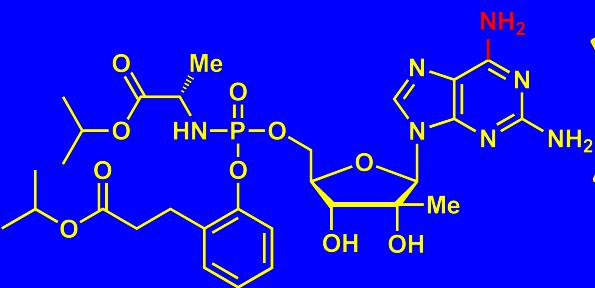
- Pan-genotypic
- High genetic barrier to resistance - Almost impossible to select resistant viruses to two nucs
- Long intracellular half life
- Highly potent

How about one drug that delivers two nucleosides intracellularly?
One pill does it all – no coformulation & low price

No need for second DAA could be the wave of the future

DAPN-PD (RS-1389) Delivers an A- and G-Triphosphate Analog

- RS-1389

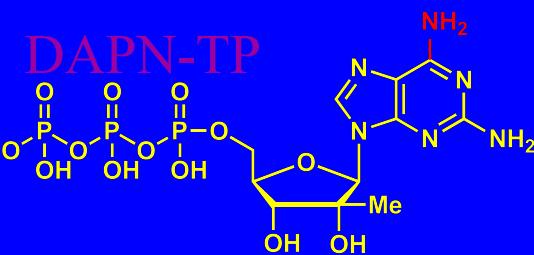


HCV 1b Replicon (μ M) Huh7 cells)

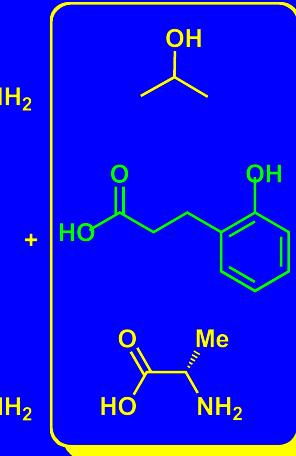
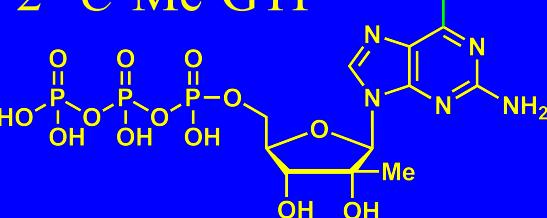
EC50 = 0.7 ± 0.2 (5 fold increase)

EC90 = 2.5 ± 0.2

DAPN-TP



• 2'-C-Me-GTP



Incubation in human hepatocytes at 50 μ M for 4 h (n = 6)

RS-1389

Cytotoxicity (μ M)

Huh7 CC50 > 100

PBM CC50 > 100

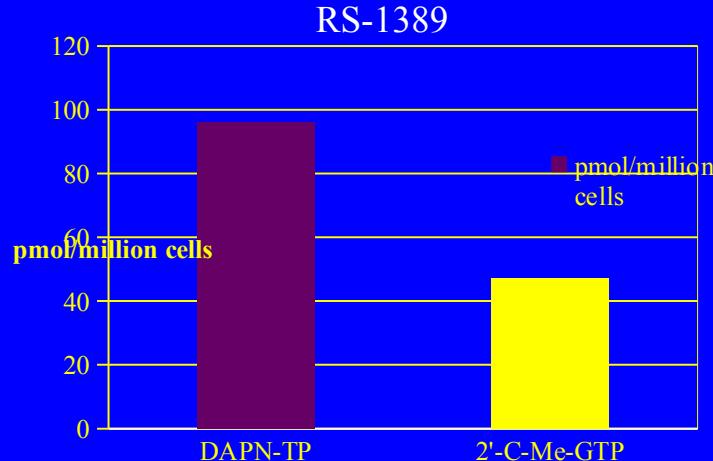
CEM CC50 > 100

Vero CC50 > 100

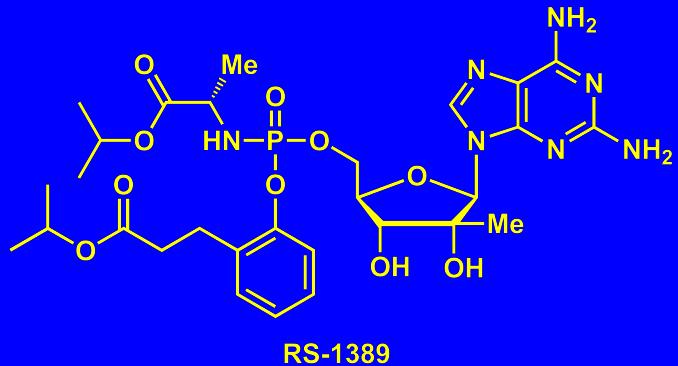
Bone marrow > 100 μ M

Mitochondria: > 100 μ M

Ames test > 1000 μ M



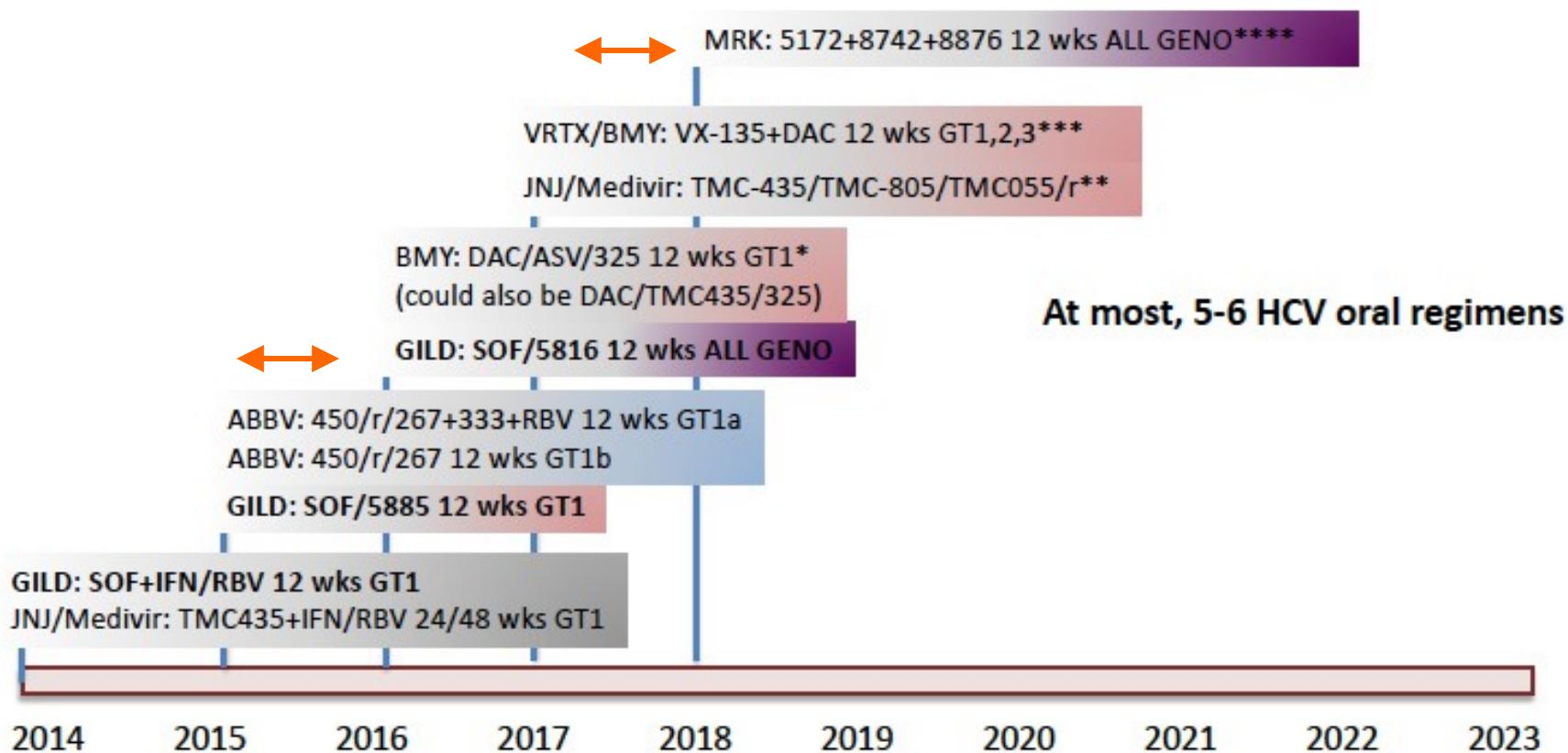
Conclusions



- *RS-1389 represents a new series of investigational drug for treatment of HCV*
- DAPN PD are non-toxic in multiple cell culture systems including mitochondria
- Non-mutagenic in AMES test
- No apparent hERG inhibition observed in a cardiomyocyte assay up to 100 µM
- The delivery of two nucleotide analogs (best class – A & G analog) with different viral RNA incorporation profiles may improve clinical potency and/or prevent selection of mutant viruses

Market Time Lines: Shaping the Future

If current strategies were to be successfully developed and approved with no major hiccups:



*ASV has shown liver tox signals at higher doses; overall regimen is BID because PI needs BID dosing

** JNJ acquired GSK's NS5a inhibitor GSK2336805

***VX-135 on partial clinical hold, safety concerns and lower efficacy key risks

**** MK-5172 has liver tox signal, is not pan geno at safer 100mg dose; 8876 just going into the clinic

"The best is yet to come"



*Supported by NIH, CFAR, and the Department of Veterans Affairs
COI: I am a founder & shareholder of Idenix & RFS Pharma LLC*